

JACKPOT!

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Revolutionizing Casino Gaming

“I’m all-in with Jackpot Blitz® and you should be, too!”

Jimmy Johnson
Pro Football Hall of Famer



Investor Presentation
April 2024

www.jackpotdigital.com
TSX-V:JJ || FRA:LVH3 || OTCQB:JPOTF

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About Jackpot Digital

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Jackpot Digital

A positive disruptor in the casino business, Jackpot Digital is a leading manufacturer of dealerless multiplayer electronic poker tables for the cruise ship and land-based regulated casino industries.

Flagship Product

Our flagship product, Jackpot Blitz®, brings the social benefits of multiplayer poker into the digital era. The 75-inch, 4k touchscreen creates a stunning player experience, controls costs, and improves the bottom line for casinos.

Jackpot Blitz® has become known as “The Friendly Table” by eliminating common sources of conflict such as dealer mistakes, and also eliminates tipping the dealer.

Jackpot *Blitz*®



Reputable and Growing Client List

Jackpot Blitz® is a proven solution poised for adoption at venues worldwide.

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Meet *Jackpot***Blitz**[®]

Jackpot Blitz's stunning 75" 4K ultra-sensitive touchscreen brings the playing surface to life with card-bending and chip-jingling technology, creating an exciting card playing experience at a lower cost than live dealt poker.

Watch two-time Super Bowl winning Pro Football Hall of Fame coach, Jimmy Johnson, introduce the stunning new Jackpot Blitz[®] table:



The Problem We Solve

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The Poker Problem

- Traditional poker is expensive, labor-intensive, and low-margin due to escalating dealer salaries and constant staffing/HR headaches
- Retaining talented dealers is often time-consuming and difficult
- Slow gameplay in between shuffling can limit rake revenues and profit

The Solution

JackpotBlitz®

Jackpot Blitz® increases poker revenues, decreases costs, and creates a stunning player experience

Jackpot Blitz® has become known as “The Friendly Table” by eliminating common sources of conflict such as dealer mistakes, and also eliminates tipping the dealer



*Jackpot***Blitz**[®] makes casinos more money



Faster game play

More hands per hour

No HR and supply costs

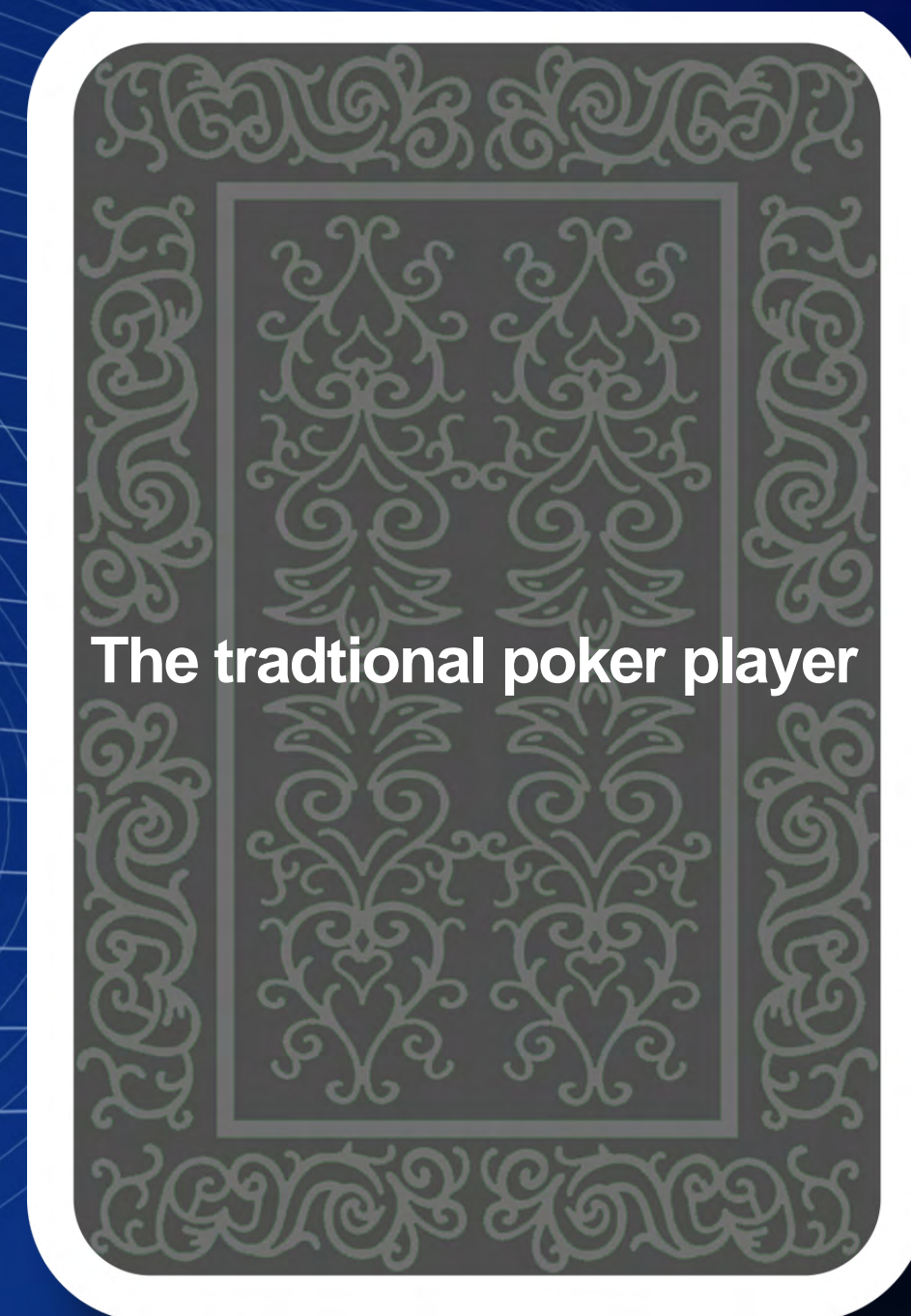
No dealer mistakes

100% reliable

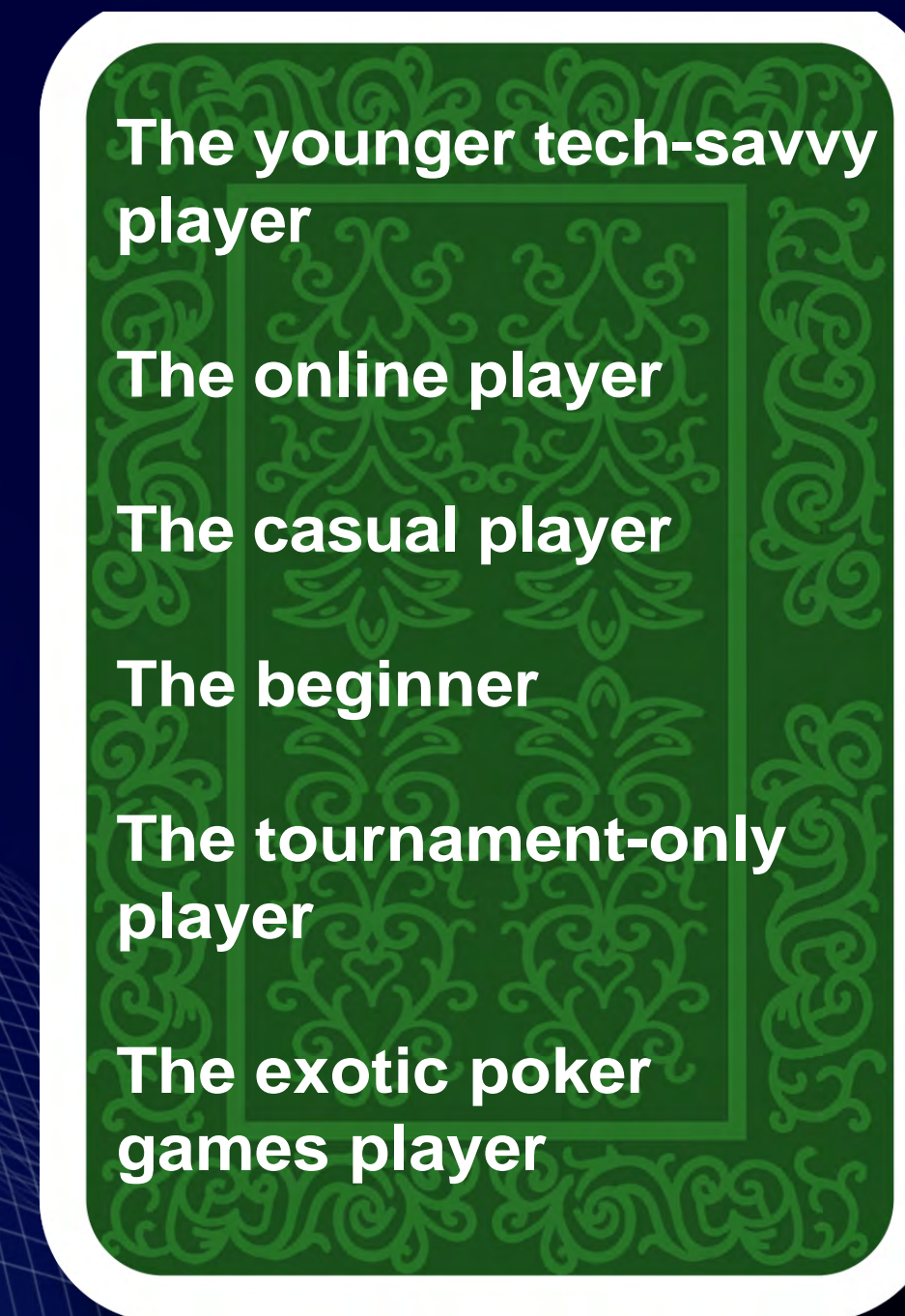
Higher Profits

The Poker Gap

Existing market:



Underserved market:



Solution: *Jackpot***Blitz**[®]

Card room operators won't leave dollars on the table. They can serve the entire poker market with zero additional operational or HR expense.

Jackpot^{Blitz} Benefits

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Operator:



Higher revenue



Lower costs



Fully automated poker room
minimizes management and
HR headaches



Security features
minimize risk of money
laundering, tampering,
theft

Player:



More exciting and engaging
player experience



Intuitive, easy to learn
game play



Fast, efficient, and error-
free game play



Automated dealer
eliminates dealer tips

JackpotBlitz[®]: The Friendly Table



No tipping the dealer

No conflict from dealer mistakes

Ideal for pot limit & mixed games

Automated non-stop tournaments 24/7



The *Jackpot Blitz*[®] Competitive Edge

**Sit 'N 'Go
Tournaments**

**Multitable Collapsible
Tournaments**

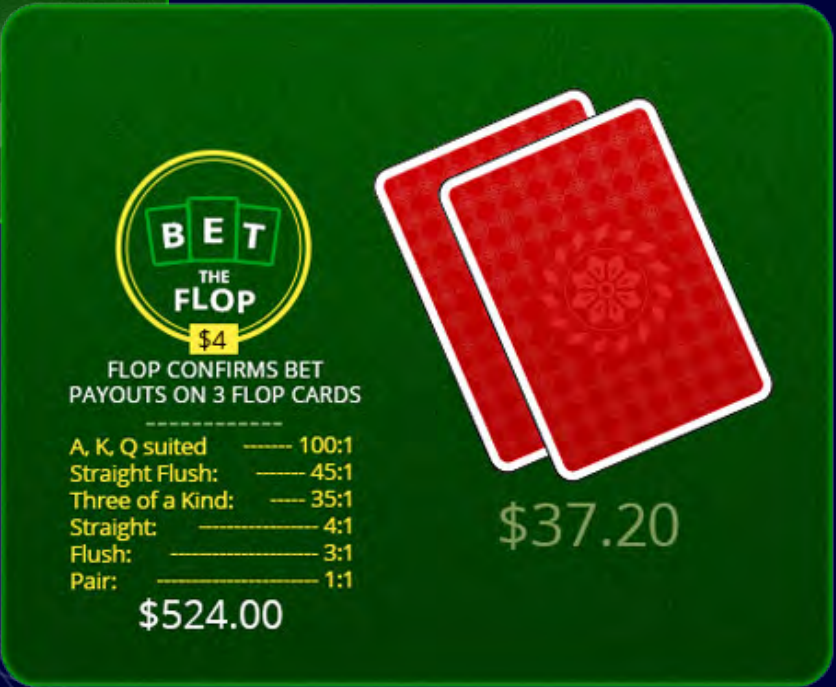
**Satellite
Tournaments**

Casinos and card rooms can run non-stop tournaments without any of the associated HR expenses and headaches.

A Jackpot Blitz[®] “zero operational risk tournament room” attracts bigger crowds, operates independently, is instantly profitable, and easily scalable.

Jackpot *Blitz*[®] operators can monetize downtime with exciting poker side bets

Jackpot Blitz[®] allows poker players to make poker side bets and play house-banked mini-games, all while engaged in fast-paced poker action. Jackpot Blitz[®] maximizes action, entertainment, and revenue.



Business Model

Revenue Share Lease:

Jackpot earns a percentage of table Gross Gaming Revenues
or

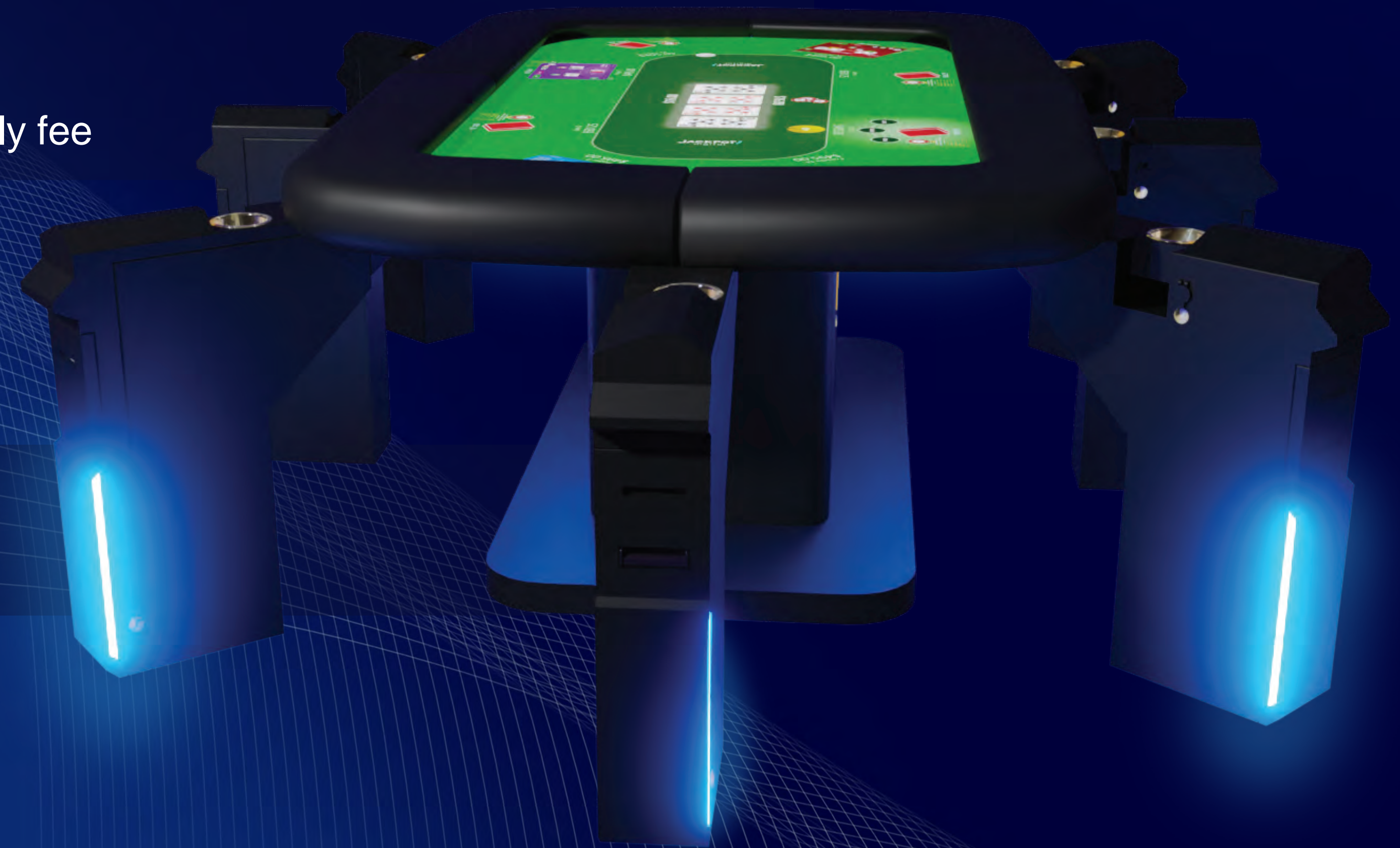
Fixed Rate Lease:

Jackpot earns a mutually agreed-upon fixed monthly fee

Unit Economics

Manufacturing cost per unit: \$23,000

Approximate monthly revenue per unit: \$3,000



Estimated costs and revenues based upon historical table performance

Growth Drivers

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Expansion into regulated land-based casinos

- Initially a cruise-ship-only product, Jackpot Blitz® is now attracting significant demand from land-based casinos, because it solves the problem of wage inflation and labor shortages, and allows casinos to operate more profitably

Cruise Ship Clients

- Jackpot enjoys a virtual monopoly in electronic dealerless poker in cruise ship casinos, including partnerships with some of the largest and most recognized brands like Carnival, Princess, and coming soon to Royal Caribbean

Launch of New Games

- Casinos looking to grow their ETG footprint with new, innovative content
- Jackpot Digital builds specialized, popular regional games
- Explosive growth opportunities in North America, Asia and worldwide



Growth Drivers: Land Based Casino Expansion

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The next generation of Jackpot Blitz® accepts direct cash payments and connects directly to casinos' back end management systems. These components are key requirements for mass adoption by land based casinos.



Recent New Business

- **PENN Entertainment Inc.** - Master Services Agreement with PENN Entertainment Inc., the largest regional gaming operator in the United States with 43 properties in 20 states
- **Saskatchewan Indian Gaming Authority** - Canada - Feb 02 2024
- **Odawa Casino Resort** - Michigan - Jan 19 2024
- **Northern Waters Casino Resort** - Michigan - Oct 17 2023
- **Jackson Rancheria Casino Resort** - California - Sept 26 2023
- **Glacier Peaks Casino** - Montana - Aug 10 2023
- **Boomtown Casino Biloxi** - Mississippi - June 22 2023
- **Hollywood Casino & Resort Gulf Coast** - Mississippi - June 20 2023
- **Gray Wolf Peak Casino** - Montana - Apr 27 2023
- **Lucky Dog Casino** - Washington - Apr 24 2023
- **Cactus Pete's Resort Casino** - Nevada - Mar 08 2023
- **L'Auberge Casino Resort Lake Charles** - Louisiana - Mar 01 2023
- **L'Auberge Casino & Hotel Baton Rouge** - Louisiana - Mar 01 2023
- **Grande Casino Mille Lacs** - Minnesota - Jan 31 2023
- **Chumash Casino Resort** - California - Nov 18 2022
- **Norson Group** - Dominican Republic - Sept 22 2022
- **Buffalo Bill's Resort & Casino** - Nevada - July 25 2022
- **Divi Carina Bay Resort & Casino** - US Virgin Islands - May 16 2022
- **Silver Wolf Casino** - Montana - Mar 16 2022
- **Three Rivers Casino Resort** - Oregon - Dec 08 2021



Investment Highlights

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Leadership

- Jackpot is the global leader in dealerless multiplayer electronic poker tables
- No direct competition

Reputable & Growing Client List

- PENN Entertainment Inc
- Carnival Cruise Lines
- Multiple US tribal casinos
- Saskatchewan Indian Gaming Authority
- Princess Cruises
- Costa Cruise Lines
- Royal Caribbean

Land-Based Expansion

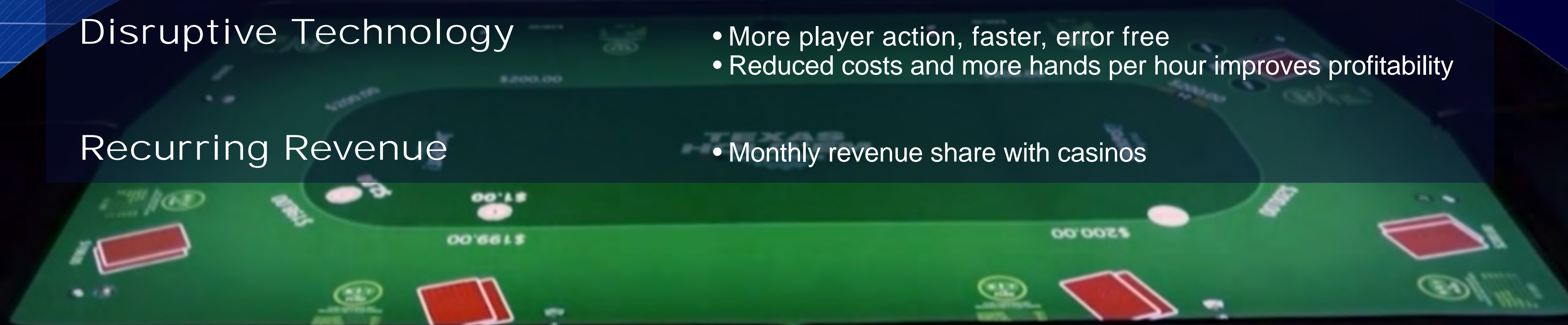
- Land-based orders since January 1 2023 represents +60% growth in casino footprint

Disruptive Technology

- More player action, faster, error free
- Reduced costs and more hands per hour improves profitability

Recurring Revenue

- Monthly revenue share with casinos



About Jackpot Digital



Share Metrics

Shares Issued & Outstanding	133,392,727
Convertible Debentures	60,536,390
Warrants	164,217,838
Stock Options	8,355,000
Fully Diluted	366,501,955

Our Management and Board

Jake H. Kalpakian - President & CEO

Mr. Kalpakian has over 30 years in managing small-cap publicly listed companies. Mr. Kalpakian has served as President and CEO of Jackpot Digital Inc. (formerly Las Vegas From Home.com Entertainment Inc.) since 1999.

Neil Spellman - CFO

Mr. Spellman has served as a director of Jackpot Digital Inc. since 2002. Mr. Spellman has spent nearly 20 years as a First Vice President with a major Wall Street firm, Smith Barney. Mr. Spellman graduated from San Diego State University, cum laude, with a B.S. degree in Finance.

Alan Artunian - Director

Mr. Artunian has served as a director of Jackpot Digital since 2017. Mr. Artunian is the Chief Executive Officer of Nice Guy Holdings, Inc., a corporate and legal consulting company serving clients in many different industries.

Gregory T. McFarlane - Director

Mr. McFarlane has served as a director of Jackpot Digital and its predecessor company since 1999. He also ran an independent advertising firm and is a published personal finance author. Mr. McFarlane graduated from the University of Toronto with a degree in mathematics.



Casino Vendor Licensing

JackpotBlitz®

Vendor/Manufacturer Licenses Approved:

- Chickasaw Nation Office of The Gaming Commissioner (Oklahoma)
- Confederated Salish & Kootenai Tribes Tribal Gaming Commission (Montana)
- Confederated Tribes Gaming Commission (Oregon)
- Coyote Valley Gaming Commission (California)
- Department of Public Safety – Gaming, Liquor & Security - Licensing Branch (New Brunswick)
- Jackson Rancheria Tribal Gaming Agency (California)
- Lac Vieux Desert Band of Lake Superior Chippewa Indians (Michigan)
- Leech Lake Bands of Ojibwe (Minnesota)
- Little Traverse Bay Bands of Odawa Indians Gaming Regulatory Commission (Michigan)
- Mille Lac Band Gaming Regulatory Authority (Minnesota)
- Pauma Gaming Commission (California)
- Picayune Rancheria of The Chukchansi Indians Tribal Gaming Commission (California)
- Pueblo of Isleta Gaming Regulatory Authority (New Mexico)
- Sac & Fox Nation of Missouri Tribal Gaming Commission (Kansas)
- Santa Ynez Tribal Gaming Agency – Chumash (California)
- Skokomish Tribal Gaming Commission (Washington)
- State of California – Dept. of Justice - Bureau of Gambling Control (California)
- State of Montana – Dept. of Justice - Gambling Control Division (Montana)
- U.S. Department of Justice - Office of Enforcement Operations Criminal Division (Washington)
- U.S. Virgin Islands Casino Control Commission

Vendor/Manufacturer Licenses in Process: GLI Certifications

- Alcohol and Gaming Commission of Ontario
 - Blackfeet Tribal Gaming Commission (Montana)
 - Lac Courte Oreilles Gaming Commission (Wisconsin)
 - Louisiana Gaming Control Board
 - Maine Gambling Control Board
 - Manitoba Liquor, Gaming & Cannabis
 - MGE Niagara Entertainment Inc. (Ontario)
 - Michigan Gaming Control Board
 - Ministry of Finance of the Republic of Armenia
 - Mississippi Gaming Commission
 - Missouri Gaming Commission
 - Nevada State Gaming Control Board
 - Pechanga Gaming Commission (California)
 - Pennsylvania Gaming Control Board
 - Prairie Island Gaming Commission (Minnesota)
 - Saskatchewan Liquor and Gaming Authority
 - Tunica-Biloxi Gaming Commission (Louisiana)
 - Virginia Department of Charitable Gaming
 - Ysleta Del Sur Pueblo Gaming Commission (Texas)
- GLI-12: Progressive Bonuses
 - GLI-13: On-Line Monitoring & Control Systems
 - GLI-16: Cashless Systems
 - GLI-21: Client-Server Systems
 - GLI-24: Electronic Table Game Systems
 - NIGC: Class II Certification

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